



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, July 16, 2026

Prepared by
Senfin Research

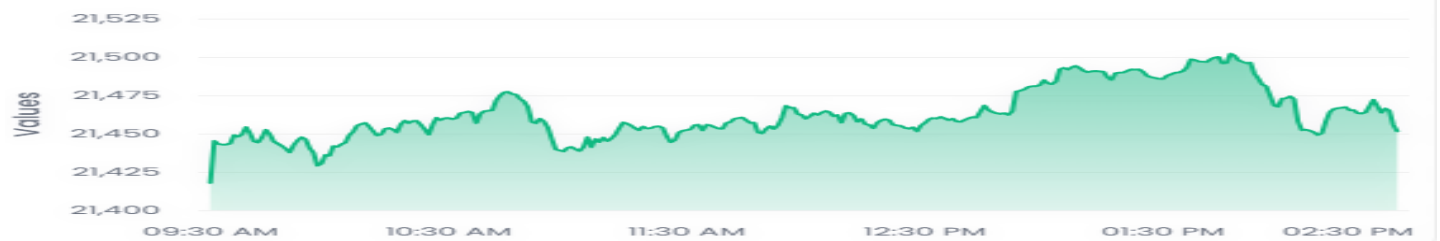
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,447.6	21,417.8	29.77	0.14	(1,176.7)	(5.2)
S&P SL 20 Index	6,005.0	5,988.6	16.4	0.3	(152.4)	(2.5)
RSI	33.0	31.6				
Value of Turnover (LKR Mn)	1,486.1	1,229.0	257.1	20.9		
TRI on All Share (ASTRI)	33,693.1	33,639.2				
Foreign Purchases (LKR Mn)	71.6	56.7				
Foreign Sales (LKR Mn)	98.5	93.4				
Foreign Net Flow (LKR Mn)	(26.9)	(36.7)				
Volume of Turnover (No. in Mn)	43.3	56.9				
Market Capitalization (LKR Bn)	7,776.4	7,761.1				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
16-Jul-2026	21,417.80	21,504.63	86.83	21,417.80	0.00	21,447.57	29.77	0.14%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
TESS	1.90	0.10	5.56%	0.05	0.45	-	38.00	4.22	-
CHL(X)	49.60	2.40	5.08%	5.68	70.94	1.10	8.73	0.70	2.22%
RHL	46.10	2.10	4.77%	4.93	56.86	-	9.35	0.81	-
CITH	5.00	0.20	4.17%	0.15	8.71	-	33.33	0.57	-
LALU	43.30	1.50	3.59%	3.69	44.80	1.50	11.73	0.97	3.46%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
CTLD	36.20	(2.80)	-7.18%	4.78	62.42	-	7.57	0.58	-
LITE	42.00	(2.70)	-6.04%	4.85	20.91	1.50	8.66	2.01	3.57%
CHOT	31.50	(2.00)	-5.97%	1.06	45.06	-	29.72	0.70	-
AINS	27.70	(1.60)	-5.46%	4.90	27.90	-	5.65	0.99	-
SINH	22.00	(0.90)	-3.93%	0.50	2.66	-	44.00	8.27	-

Top Crossings

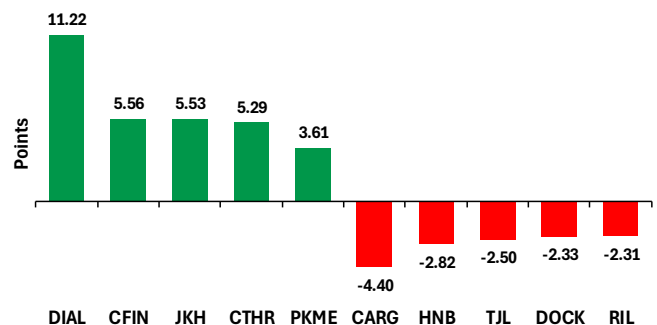
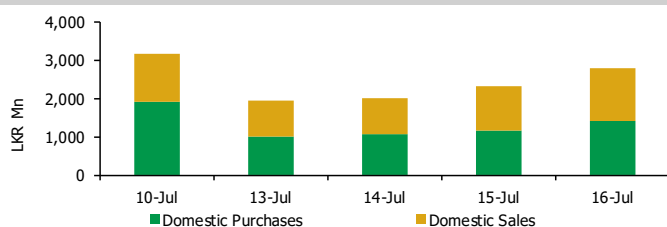
Stock	Qty	Price	Turnover(LKR)
EBCR	6,500,000	40.00	260,000,000
ACL	1,184,673	96.10	113,847,075
JKH	1,500,000	20.00	30,000,000
NDB	250,000	109.00	27,250,000
PABC	433,000	52.00	22,516,000

Contributors to ASPI

Positive Contributors (No.)	80	Negative Contributors (No.)	95
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

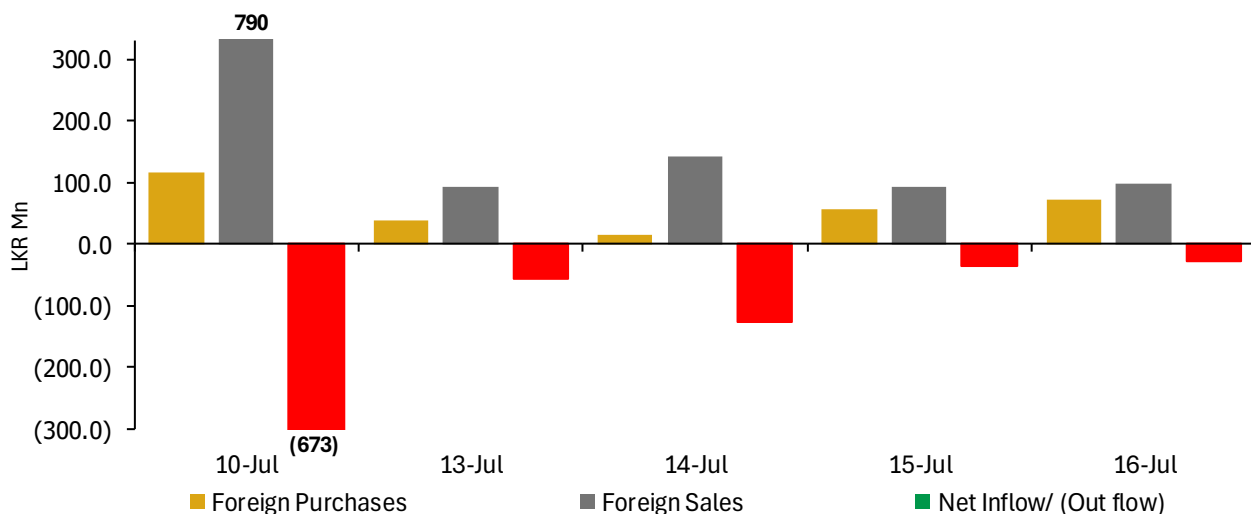
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HAYC	28.01	SAMP	(63.51)
EBCR	8.05	JKH	(9.07)
DOCK	8.02	CFIN	(6.27)
AEL	3.78	CBNK	(1.67)
RAL	2.75	DIAL	(1.58)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,250	60,087	(36,837)

*From January 02 to July 16, 2026

Foreign Activities During Last 5 Days

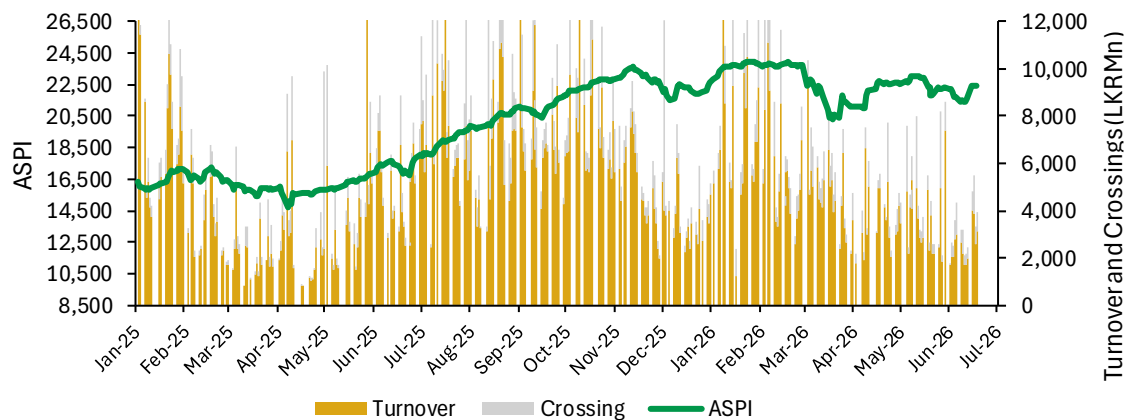


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	17,589	5,574	32%

*Upto July 16, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	48.17%
Banks	158,652,646.00	18.21%
Materials	143,834,110.65	9.67%
Diversified Financials	78,419,712.30	5.44%
Food Beverage & Tobacco	49,433,730.10	5.38%
Retailing	132,374,806.45	3.25%
Real Estate Management & Development	159,492,273.95	3.23%
Energy	16,001,211.60	1.84%
Insurance	65,982,965.10	1.21%
Utilities	486,016,259.00	0.88%
Health Care Equipment & Services	13,199,606.00	0.59%
Transportation	18,261,812.60	0.51%
Telecommunication Services	70,793,959.55	0.47%
Consumer Services	8,930,311.20	0.41%
Consumer Durables & Apparel	5,349,384.95	0.31%
Commercial & Professional Services	4,883,483.70	0.13%
Software & Services	4,846,930.10	0.10%
Food & Staples Retailing	832,888.25	0.09%
Automobiles & Components	2,557,635.50	0.08%
Household & Personal Products	131,389.90	0.03%

Total Turnover (LKR) 1,486,105,600
YTD Avg. Turnover (LKR) 4,189,124,186
Monthly Avg. Turnover (LKR) 1,465,709,317

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

10-Jul				13-Jul				14-Jul				15-Jul				16-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605
JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506	JKH	19.80	-0.50%	947,538	JKH	19.90	0.51%	3,858,312	JKH	20.00	0.50%	3,319,037
COMB	205.25	0.00%	2,541,864	COMB	203.00	-1.10%	274,175	COMB	202.25	-0.37%	252,131	COMB	201.50	-0.37%	215,559	COMB	201.25	-0.12%	330,386
CIC(X)	25.30	1.20%	1,700,793	CIC(X)	25.00	-1.19%	101,293	CIC(X)	24.60	-1.60%	272,840	CIC(X)	25.10	2.03%	207,760	CIC(X)	24.90	-0.80%	151,610
CCS	128.00	3.43%	1,700,253	CCS	124.50	-2.73%	189,474	CCS	124.00	-0.40%	770,635	CCS	127.00	2.42%	52,874	CCS	128.75	1.38%	138,642
				ASPH	0.60	-14.29%	37,396,745	ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605
				CITW	1.70	0.00%	5,493,786	CITW	1.70	0.00%	888,402	CITW	1.70	0.00%	45,147	CITW	1.70	0.00%	71,585
				BIL	5.40	-1.82%	3,601,031	BIL	5.30	-1.85%	757,737	BIL	5.30	0.00%	1,532,874	BIL	5.40	1.89%	1,909,144
				SEMB	1.00	0.00%	2,805,790	SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643	SEMB	1.00	0.00%	795,748
				TESS(X)	1.40	-6.67%	2,872,606	TESS(X)	1.40	0.00%	49,544	TESS(X)	1.40	0.00%	19,531	TESS(X)	1.40	0.00%	40,165
								SEMB	1.00	0.00%	12,710,736	SEMB	1.00	0.00%	1,929,643	SEMB	1.00	0.00%	795,748
								ASPH	0.60	0.00%	4,220,119	ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605
								SCAP	11.30	-5.04%	2,294,496	SCAP	11.30	0.00%	232,336	SCAP	11.30	0.00%	580,527
								HNBF	8.60	-3.37%	1,970,217	HNBF	8.70	1.16%	1,551,992	HNBF	8.70	0.00%	978,659
								COOP	3.50	-2.78%	1,491,550	COOP	3.50	0.00%	301,150	COOP	3.50	0.00%	222,280
												SEMB(X)	0.30	50.00%	11,691,175	SEMB(X)	0.30	0.00%	3,538,000
												ASPH	0.60	0.00%	12,895,310	ASPH	0.60	0.00%	2,287,605
												JKH	19.90	0.51%	3,858,312	JKH	20.00	0.50%	3,319,037
												HNBF	8.70	1.16%	1,551,992	HNBF	8.70	0.00%	978,659
												BIL	5.30	0.00%	1,532,874	BIL	5.40	1.89%	1,909,144
																EBCR	40.00	1.01%	10,262,257
																SEMB(X)	0.30	0.00%	3,538,000
																JKH	20.00	0.50%	3,319,037
																ASPH	0.60	0.00%	2,287,605
																BIL	5.40	1.89%	1,909,144

Source : CSE